

EXHIBIT B

AMENDED

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

(Please print or type)

Name of Customer: Irving Gerberg

Mailing Address: 36 Colony Lane

City: Syosset State: NY Zip: 11791

Account No.: ZG029

Taxpayer I.D. Number (Social Security No.): -8703

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ 0

b. I owe the Broker a Debit (Dr.) Balance of \$ 0

c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, it must be enclosed
with this claim form. \$ _____
d. If balance is zero, insert "None." None

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>X</u>	<u></u>
b. I owe the Broker securities	<u></u>	<u>X</u>
c. If yes to either, please list below:		

		<u>Number of Shares or Face Amount of Bonds</u>	
<u>Date of Transaction (trade date)</u>	<u>Name of Security</u>	<u>The Broker Owes Me (Long)</u>	<u>I Owe the Broker (Short)</u>
<u>See Nov. 30, 2008 ZG209 statements, attached hereto as Exhibit A.</u>		<u></u>	<u></u>
<u>\$437,746.36 (market value of securities long, per ZG029-3 statement)</u>		<u></u>	<u></u>
<u>14,850.00 (market value of securities long, per ZG029-4 statement)</u>		<u></u>	<u></u>
<u>(20,970.00) (market value of securities short, per ZG029-4 statement)</u>		<u></u>	<u></u>
TOTAL: <u>\$431,626.36</u>		<u></u>	<u></u>

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.


- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | <u>X</u> |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | <u>X</u> |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | <u>X</u> |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | <u>X</u> |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | <u>X</u> |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | <u>X</u> |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. | _____ | <u>X</u> |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Christopher Van De Kieft, Esq., Seeger Weiss LLP,
One William Street, New York, NY 10004

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 5/26/09 Signature 
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

EXHIBIT A

Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

835 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

IRVING GERBERG

36 COLONY LANE
SYOSSET

NY 11791

PERIOD ENDING
11/30/08

YOUR ACCOUNT NUMBER
1-ZG029-3-0

PAGE
1

YOUR TAXPAYER IDENTIFICATION NUMBER
*****8703

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	378			BALANCE FORWARD		25,262.82	
11/12	270		1658	WELLS FARGO & CO NEW	29.800	11,279.40	
11/12	234		2160	HEWLETT PACKARD CO	34.900	9,433.00	
11/12	153		5984	WAL-MART STORES INC	55.830	13,073.22	
11/12	567		6486	INTERNATIONAL BUSINESS MACHS	87.270	13,358.31	
11/12	621		10310	EXADON MOBIL CORP	72.880	41,344.96	
11/12	297		10812	INTEL CORP	14.510	9,034.71	
11/12	405		15138	JOHNSON & JOHNSON	59.530	17,706.26	
11/12	216		19463	J.P. MORGAN CHASE & CO	38.530	15,620.65	
11/12	126		23789	GUIN COLA CO	64.860	9,654.56	
11/12	234		28115	MCDONALDS CORP	59.370	6,981.62	
11/12	855		32441	MERCK & CO	28.550	6,689.70	
11/12	432		36767	MICROSOFT CORP	21.810	18,681.55	
11/12	171		41093	ORACLE CORPORATION	17.300	7,490.60	
11/12	99		54071	PEPSICO INC	56.410	9,652.11	
11/12	729		54573	APPLE INC	100.780	9,980.22	
11/12	171		58397	PFIZER INC	16.940	12,378.26	
11/12	324		58999	ABBOTT LABORATORIES	54.610	9,944.31	
11/12	117		62723	PRUDEN & GAMBLE CO	64.080	20,773.92	
11/12	225		63225	AMGEN INC	59.160	6,925.72	
11/12	540		67049	PHILLIP MORRIS INTERNATIONAL	43.600	9,819.00	
11/12	180		67551	BANK OF AMERICA	21.590	11,679.60	
11/12	585		71375	QUALCOMM INC	33.770	6,085.60	
11/12			71877	CITI GROUP INC	12.510	7,341.35	
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

IRVING GERBERG

36 COLONY LANE
SYOSSET

NY 11791

PERIOD ENDING: 11/30/08
COURT ACCOUNT NUMBER: 1-Z6029-3-0
COURT TAX/PAYER IDENTIFICATION NUMBER: *****8703
PAGE: 2

DATE	BOUGHT RECEIVED OR LONG	QUANTITY DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	135		75701	SCHLUMBERGER LTD	49.480	6,684.80	
11/12	324		76203	COMCAST CORP	16.510	5,361.24	
11/12	639		80027	CL A	27	17,278.00	
11/12	162		80529	CONOCOPHILIPS	52.510	8,512.62	
11/12	108		84353	UNITED PARCEL SVC INC	52.040	5,624.32	
11/12	657		84855	CLASS B	16.730	11,017.61	
11/12	189		88679	CISCO SYSTEMS INC	29.530	5,588.17	
11/12	225		89181	U.S. BANCORP	73.430	16,530.75	
11/12	108		93005	CHEVRON CORP	53.160	5,745.28	
11/12	1,143		93507	UNITED TECHNOLOGIES CORP	19.630	22,482.09	
11/12	306		97331	GENERAL ELECTRIC CO	30.410	9,317.46	
11/12	27		97833	VERIZON COMMUNICATIONS	337.400	9,110.80	
11/12		400,000	24264	GOOGLE	99.936		399,744.00
11/12				U.S. TREASURY BILL DUE 2/12/2009			
11/12				FIDELITY SPARTAN	DIV		26.57
11/12		23,874	19368	U.S. TREASURY MONEY MARKET DIV 11/12/08	1		
11/12				FIDELITY SPARTAN			
11/12	14,244		28736	U.S. TREASURY MONEY MARKET	1	14,244.00	
11/19				FIDELITY SPARTAN			
11/19				U.S. TREASURY MONEY MARKET DIV 11/19/08	DIV		1.75
				CONTINUED ON PAGE 3			

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New York □ London

IRVING GERBERG

36 COLONY LANE
SYOSSET

NY 11791

PAGE
3

PERIOD ENDING
11/30/08

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YOUR TAXPAYER IDENTIFICATION NUMBER
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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		14,244	54281	FIDELITY SPARTAN	1		14,244.00
11/19	25,000		58694	U S TREASURY MONEY MARKET U S TREASURY BILL DUE 03/26/2009	99.926	24,981.50	
11/19	16,229		63317	FIDELITY SPARTAN U S TREASURY MONEY MARKET 3/26/2009	1	16,229.00	
				NEW BALANCE		50,438.77	
	639			SECURITY POSITIONS	MKT PRICE		
	171			AT&T INC	28.560		
	117			ABBOTT LABORATORIES	52.390		
	99			AMGEN INC	55.540		
	540			APPLE INC	92.870		
	225			BANK OF AMERICA	16.250		
	657			CHEVRON CORP	79.010		
	585			CISCO SYSTEMS INC	16.540		
	216			CITI GROUP INC	38.290		
	324			CBCA CBLA CO	46.870		
				COMCAST CORP	17.340		
	162			CL A			
	567			CONOCOPHILIPS	52.520		
	1,143			EXXON MOBIL CORP	80.150		
				GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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12 Berkeley Street
Mayfair, London W1J 8DT
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885 Third Avenue
New York, NY 10022
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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

IRVING GERBERG

36 COLONY LANE
SYOSSET

NY 11791

PERIOD ENDING
11/30/08

YOUR ACCOUNT NUMBER
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FOURTY-TWO IDENTIFICATION NUMBER
*****8703

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	27			GOOGLE	292.960		
	270			HEWLETT PACKARD CO	35.280		
	621			INTEL CORP	13.800		
	153			INTERNATIONAL BUSINESS MACHS	81.600		
	405			J.P. MORGAN CHASE & CO	31.660		
	297			JOHNSON & JOHNSON	58.580		
	126			MCDONALDS CORP	58.750		
	234			MERCK & CO	26.720		
	855			MICROSOFT CORP	20.220		
	432			ORACLE CORPORATION	16.090		
	171			PEPSICO INC	56.708		
	729			PFIZER INC	16.430		
	225			PHILLIP MORRIS INTERNATIONAL	42.160		
	324			PROCTER & GAMBLE CO	64.350		
	180			QUALCOMM INC	33.570		
	135			SCHLUMBERGER LTD	50.740		
	16,229			FIDELITY SPARTAN	1		
	189			U.S. TREASURY MONEY MARKET	26.980		
	108			U.S. BANCORP	57.600		
	25,000			UNITED PARCEL SVC INC	99.971		
	108			CLASS B	48.530		
				U.S. TREASURY BILL			
				DUE 03/26/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP			
				CONTINUED ON PAGE 5			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

IRVING GERBERG

36 COLONY LANE
SYOSSET

NY 11791

11/30/08

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YOUR ACCOUNT NUMBER
1-ZG029-3-0

*****8703

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000 11th Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

IRVING GERBERG

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PERIOD ENDING
11/30/08

PAGE 6

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1-ZG029-3-0

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[illegible]

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000 1000 AVENUE
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

IRVING GERBERG

36 COLDEN LANE
SYOSSET NY 11791

PERIOD ENDING
11/30/08

PAGE
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1-ZG029-4-0

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				BALANCE FORWARD			25,263.00
11/12		9	45419	S & P 100 INDEX NOVEMBER 450 CALL	15.800		14,211.00
11/12	9		49745	S & P 100 INDEX NOVEMBER 450 PUT	17.800	16,029.00	
11/19		9	35849	S & P 100 INDEX DECEMBER 430 CALL	26		23,391.00
11/19	9		40174	S & P 100 INDEX DECEMBER 420 PUT	30	27,009.00	
11/19	9		44499	S & P 100 INDEX NOVEMBER 460 CALL	3	2,709.00	
11/19		9	48824	S & P 100 INDEX NOVEMBER 450 PUT	37		33,291.00
				NEW BALANCE			50,409.00
				SECURITY POSITIONS			
		9		S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
	9			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				14,850.00			
				20,970.00-			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Attached is a list of the documents submitted herewith.

EXHIBIT B

Gerberg, Irving
Account No. ZG029

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. To the extent the BMIS account for which this Claim Form is submitted contains or purports to contain funds from a "predecessor" or other BMIS account, the Claimant reserves all rights, claims, and defenses as to any such predecessor or other BMIS account. To the extent necessary or appropriate, this Claim Form is likewise submitted as a claim for and on behalf of any such predecessor or other BMIS account.
13. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary.

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 516-682-9500

HOME: 516-921-3518

Taxpayer I.D. Number (Social Security No.)

Account Number: 1ZG029
IRVING GERBERG
36 COLONY LANE
SYOSSET, NY 11791

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:
- a. The Broker owes me a Credit (Cr.) Balance of \$ 437,746
- b. I owe the Broker a Debit (Dr.) Balance of \$ _____

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, it must be enclosed

with this claim form.

\$ _____

- d. If balance is zero, insert "None."

2. Claim for securities as of **December 11, 2008:**

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| a. The Broker owes me securities | <u>✓</u> | _____ |
| b. I owe the Broker securities | _____ | <u>✓</u> |
| c. If yes to either, please list below: | | |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.
PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____



Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 2/27/09

Signature 

Date _____

Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

IRVING GERBERG

36 COLDEN LANE
SYDNEY

NY 11791

RETURN ENDING: 11/30/08
 YOUR TAXPAYER IDENTIFICATION NUMBER: *****8703
 YOUR ACCOUNT NUMBER: 1-Z5029-3-0
 PAGE: 2

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT DEBITED TO YOUR ACCOUNT
11/12	135		75701	SCHLUMBERGER LTD	49.480		6,684.80
11/12	324		76203	COMCAST CORP	16.510		5,361.24
11/12	639		80027	AT&T INC	27		17,278.00
11/12	162		80529	CONOCOPHILIPS	52.510		8,512.62
11/12	108		84353	UNITED PARCEL SVC INC	52.040		5,624.32
11/12	657		84855	CLASS B			
11/12	169		88679	CISCO SYSTEMS INC	16.730		11,017.61
11/12	225		89181	U S BANCORP	29.530		5,588.17
11/12	108		93005	CHEVRON CORP	73.430		16,530.75
11/12	1,143		93507	UNITED TECHNOLOGIES CORP	53.160		5,745.28
11/12	306		97331	GENERAL ELECTRIC CO	19.630		22,482.09
11/12	27		97833	VERIZON COMMUNICATIONS	30.410		9,317.46
11/12		400,000	24264	GOOGLE	337.400		9,110.80
				U S TREASURY BILL	99.936		399,744.00
				DUE 2/12/2009			
11/12				FIDELITY SPARTAN	DIV		26.57
11/12				U S TREASURY MONEY MARKET			
11/12		23,874	19368	DIV 12/12/08	1		23,874.00
11/12	14,244		28736	FIDELITY SPARTAN	1		14,244.00
11/12				U S TREASURY MONEY MARKET			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/19/08	DIV		1.75
11/12				CONTINUED ON PAGE 3			

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SYDSEY

NY 11791

11/30/08
1-76029-3-0
*****8703
3

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		14,244	54281	FIDELITY SPARTAN	1		14,244.00
11/19	25,000		58694	U. S. TREASURY MONEY MARKET	99.926	24,981.50	
11/19	16,229		62317	U. S. TREASURY BILL DUE 03/26/2009 3/26/2009	1	16,229.00	
				FIDELITY SPARTAN		50,408.77	
				NEW BALANCE			
				SECURITY POSITIONS			
	639			AT&T INC	MKT PRICE		
	171			ABBOTT LABORATORIES	28.560		
	117			AMGEN INC	52.390		
	99			APPLE INC	55.540		
	540			BANK OF AMERICA	92.670		
	225			CHEVRON CORP	16.250		
	657			CISCO SYSTEMS INC	79.010		
	585			CLII GROUP INC	16.540		
	216			COCA COLA CO	8.290		
	324			COMCAST CORP	42.870		
				CL A	17.340		
	162			CONOCOPHILIPS	52.520		
	567			EXXON MOBIL CORP	80.150		
	1,143			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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 New York ☐ London

IRVING GERBERG

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 SYBSET NY 11791

PERIOD ENDING **11/30/08**
 YOUR ACCOUNT NUMBER **1-ZG029-3-0**
 YOUR TAXPAYER IDENTIFICATION NUMBER *******8703**
 PAGE **4**

DATE	BOUGHT RECEIVED OR PAID	SOLD PAID OR RECEIVED	TRN	DESCRIPTION	PRICE OR YIELD	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
27				GOOGLE	292.960		
270				HEWLETT PACKARD CO	35.280		
621				INTEL CORP	13.800		
153				INTERNATIONAL BUSINESS MACHS	81.600		
405				J.P. MORGAN CHASE & CO	31.660		
297				JOHNSON & JOHNSON	58.580		
126				MCDONALDS CORP	58.750		
234				MERCK & CO	26.720		
855				MICROSOFT CORP	20.220		
432				ORACLE CORPORATION	16.090		
171				PERSCO INC	56.700		
729				PFIZER INC	16.430		
225				PHILLIP MORRIS INTERNATIONAL	42.160		
324				PROCTER & GAMBLE CO	64.350		
180				QUALCOMM INC	33.570		
135				SCHLUMBERGER LTD	50.740		
16,229				FIDELITY SPARTAN	1		
				U.S. TREASURY MONEY MARKET			
189				U.S. BANCORP	26.980		
108				UNITED PARCEL SVC INC	57.600		
				CLASS B			
25,000				U.S. TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
108				UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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2/9/12

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 INVESTMENT SECURITIES LLC
 New York □ London

EXPORT TECHNICIANS INC

115 EILEEN WAY SUITE 101
 SYOSSET NY 11791

PERIOD ENDING **11/30/08** PAGE **1**

YOUR ACCOUNT NUMBER **1-ZA794-4-0** YOUR TAX PAYER IDENTIFICATION NUMBER

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12				BALANCE FORWARD			36,495.00
11/12	14		44954	S & P 100 INDEX NOVEMBER 460 CALL	15.800		22,196.00
11/12	14		49280	S & P 100 INDEX NOVEMBER 450 PUT	17.800	24,934.00	
11/19			35384	S & P 100 INDEX DECEMBER 430 CALL	26		36,386.00
11/19	14		39709	S & P 100 INDEX DECEMBER 420 PUT	30	42,014.00	
11/19	14		44034	S & P 100 INDEX NOVEMBER 460 CALL	3	4,214.00	
11/19			48359	S & P 100 INDEX NOVEMBER 450 PUT	37		51,784.00
				NEW BALANCE			75,611.00
				SECURITY POSITIONS			
				S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
	14			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			23,100.00
				SHORT			32,620.00

Pg 11/12

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New York ☐ London

IRVING GERBERG
36 COLONY LANE
SYOSSET NY 11791

MADP

PERIOD ENDING: 11/30/08
 YOUR ACCOUNT NUMBER: 1-ZG029-3-0
 YOUR TAX PAYER IDENTIFICATION NUMBER: *****8703
 PAGE: 1

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	378		1658	BALANCE FORWARD		25,262.82	
11/12	270		2160	WELLS FARGO & CO NEW	29.800	11,279.40	
11/12	234		5984	HEWLETT PACKARD CO	34.900	9,433.00	
11/12	153		6486	MAL-MART STORES INC	59.830	13,073.22	
11/12	567		10310	INTERNATIONAL BUSINESS MACHS	87.270	13,358.31	
11/12	621		10812	EXXON MOBIL CORP	72.880	41,344.96	
11/12	297		15138	INTEL CORP	14.510	9,034.71	
11/12	405		19463	JOHNSON & JOHNSON	59.580	17,706.26	
11/12	216		25789	J.P. MORGAN CHASE & CO	38.530	15,620.65	
11/12	126		28115	COCA COLA CO	44.680	9,654.56	
11/12	234		32441	MCGRAW HILL CORP	25.370	6,981.62	
11/12	855		36767	MERCK & CO	28.550	6,689.70	
11/12	432		51093	MICROSOFT CORP	21.810	18,681.55	
11/12	171		54071	ORACLE CORPORATION	17.300	7,490.60	
11/12	99		54573	PEPSCO INC	56.410	9,652.13	
11/12	729		58397	APPLE INC	100.780	9,980.22	
11/12	171		58899	PFIZER INC	16.940	12,378.26	
11/12	324		62723	ABBOTT LABORATORIES	54.610	9,344.31	
11/12	117		63225	PROCTER & GAMBLE CO	64.080	20,773.92	
11/12	225		67069	AMGEN INC	59.160	6,925.72	
11/12	540		67551	PHILLIP MORRIS INTERNATIONAL	43.600	9,819.00	
11/12	180		71275	BANK OF AMERICA	21.590	11,679.60	
11/12	585		71877	QUALCOMM INC	33.770	6,085.60	
11/12				CITI GROUP INC	12.510	7,341.35	
				CONTINUED ON PAGE 2			

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